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Turkish Banking Sector Non-Consolidated Main Indicators (November 2011)

According to the **unconfirmed temporary data*** the banks submitted to our Agency, the asset size of the Turkish Banking Sector is TL 1.212.374 million as of November 2011. Total assets total of the sector increased by TL 205.707 million (20.4%) comparing to end-2010. As of November 2011, loans and securities which are the biggest placement items showed a balance respectively by TL 675.575 million and TL 287.212 million. While loans increased by 28.5% comparing to end-2010, non-performing loans (gross) decreased by 6.5% and securities decreased by 0.2%. Loan increase net of exchange rate is 21% comparing to end-year.

The sector's profit decreased by TL 2.109 million (10.4%) comparing to the same period of previous year and realized as TL 18.257 million as of November 2011.

Capital adequacy standard ratio which was 19.3% in the period of November 2010 decreased by 2.9 points and realized as 16.4% as of November 2011.

(TL million)	Nov. 2010	Dec. 2010	Nov. 2011	CHANGE			
				Nov. 2010-Nov. 2011		Dec. 2010-Nov. 2011	
				Amount	(%)	Amount	(%)
ASSET TOTAL	962.295	1.006.667	1.212.374	250.079	26,0	205.707	20,4
LOANS	498.454	525.851	675.575	177.121	35,5	149.724	28,5
NPL (GROSS)	20.354	19.993	18.701	-1.653	-8,1	-1.292	-6,5
SECURITIES	282.200	287.855	287.212	5.012	1,8	-643	-0,2
DEPOSIT	587.534	617.037	687.458	99.924	17,0	70.421	11,4
OWN FUNDS	131.785	134.542	143.310	11.525	8,7	8.768	6,5
PERIOD PROFIT/LOSS	20.366	22.116	18.257	-2.109	-10,4		
CAPITAL ADEQUACY STANDARD RATIO* (%)	19,3	19,0	16,4	-2,9		-2,6	

*The change in Capital Adequacy Standard Ratio refers to "point change".

(*) Prepared upon the data dated January 3, 2012.