

30 April, 2026

Turkish Banking Sector Main Indicators *
(March 2026)

According to provisional data submitted by banks to our Agency, the total assets of the Turkish banking sector reached TRY 49.730.674 million as of March 2026, marking an increase of TRY 2.783.876 million compared to the end of 2025.

As of the same date, loans, which constitute the largest component of assets, stood at TRY 24.907.667 million, while securities holdings amounted to TRY 7.464.811 million. From year-end 2025:

- Total assets grew by 5,9%,
- Total loans increased by 7,7%
- The securities portfolio expanded by 6,5%.

The non-performing loan (NPL) ratio was realized at 2,62 %.

Deposits, representing the primary funding source of the banking sector, increased by 3,8% compared to the previous year-end, reaching TRY 28.261.306 million.

During the same period, the total shareholders' equity of the banking sector increased by 3,9% relative to year-end 2025, reaching TRY 4.316.380 million. As of March 2026, the sector's net profit amounted to TRY 288.419 million, while the capital adequacy standard ratio stood at 16,52%.

Respectfully announced to the public

(*) Prepared based on data dated 30 April, 2026. Banks' reports, submitted on an unconsolidated basis are used.